



TANGA CEMENT PLC

(Incorporated under the Companies Act. (Cap 212), Act No 12 of the Laws of Tanzania as a limited liability company with certificate of incorporation number 5068, and listed on the Dar es Salaam Stock Exchange)

PUBLIC NOTICE
TANGA CEMENT PLC RIGHTS ISSUE
PUBLIC OFFER RESULTS AND ALLOCATION ANNOUNCEMENT

Tanga Cement PLC ("TCCL" or "Issuer") hereby announces that the Capital Markets and Securities Authority ("CMSA"), in exercise of its mandate under the Capital Markets and Securities Act (Chapter 79 of the Laws of Tanzania) on 11th September 2025 approved the Prospectus in respect of Tanga Cement PLC to raise TZS 203.74 billion by way of Rights Issue of 127,342,090 new ordinary shares at a price of TZS 1,600 per share, at a ratio of two (2) new ordinary shares for every one (1) ordinary share held.

STATUS OF THE PUBLIC OFFER

The rights Issue was opened on Monday, 29th September 2025 and closed on Friday, 24th October 2025. Following the closure of the Rights Issue period, Tanga Cement PLC is pleased to announce that it received applications for the Rights Issue Shares worth TZS 203.74 billion as planned, representing a success rate of 100%.

SUMMARY OF THE RIGHTS ISSUE

A summary of the key result statistics of the Rights Issue is set out below:

Issuer	Tanga Cement PLC
Description	Rights Issue
Total Number of New Shares Offered	127,342,090 Ordinary Shares
Total Amount of Subscription	TZS 203,747,344,000
Subscription Rate	100%
Issue price	TZS 1,600 Per share
Ratio of Entitlement	Two (2) new ordinary shares for every One (1) share held

CLARIFICATIONS

In case of any further clarifications, applicants are advised to consult Tanga Cement PLC or the Lead Transaction Advisor; iTrust Finance Limited (Email: tangarightsissue@itrust.co.tz or +255 659 071 777) regarding your application.

SALIENT DATES

Please see below the salient dates following the offer close:

Description	Date
Notification to Shareholders (via email/mobile phone)	Thursday, 20 th November 2025
Listing and Commencement of Trading at the DSE	Thursday, 27 th November 2025

APPRECIATION

The Management of Tanga Cement PLC wishes to thank all entities that made this landmark issuance possible. These include the Board and Management of the Capital Markets and Securities Authority (CMSA); Board and Management of Dar es Salaam Stock Exchange (DSE); Tanga Cement PLC's Lead Transaction Advisor & Sponsoring Broker, iTrust Finance Limited; Legal Advisor, Joachim & Jacobs Attorneys; and the Reporting Accountant, Deloitte & Touche. In, addition, the Board of Directors of Tanga Cement PLC would like to thank all the shareholders of Tanga Cement PLC for supporting the Rights Issue to a resounding success.

Issued by:
Managing Director,
Tanga Cement PLC,
Pongwe Factory Area,
P.O. Box 5053,
Tanga, Tanzania.

DATE: 20th November 2025

This announcement has been issued with the approval of the Capital Markets and Securities Authority pursuant to the Capital Markets and Securities (Advertisements) Regulations, G.N. No. 15 of 1997.